

Personal Financial Statement

Name: _____ Business Phone: _____
 Residence Address: _____ Residence Phone: _____
 City, State & Zip Code: _____
 Business Name of Applicant/Borrower: _____

ASSETS (Omit Cents)

Cash, saving, checking, & in Banks.....\$ _____
 IRA, or Other Retirement Account.....\$ _____
 Accounts & Notes Receivable.....\$ _____
 Life Insurance Cash
 Surrender Value Only*.....\$ _____
 Stocks and Bonds.....\$ _____
 Automobile - Present Value.....\$ _____
 Personal Property.....\$ _____
 Other Assets.....\$ _____
 Total.....\$ _____

LIABILITIES (Omit Cents)

Accounts Payable.....\$ _____
 Installment Account (Auto).....\$ _____
 Installment Account (Other).....\$ _____
 Loan on Life Insurance.....\$ _____
 Mortgages on Real Estate.....\$ _____
 Unpaid Taxes.....\$ _____
 Other Liabilities.....\$ _____
 Total Liabilities\$ _____
 Net Worth.....\$ _____

Section 1. Source of Income

Salary.....\$ _____ Real Estate Income.....\$ _____
 Net Investment Income.....\$ _____ Other Income (Describe below).....\$ _____

Section 2. Real Estate Owned. (List each parcel separately. Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)

	Property A	Property B	Property C
Type of Property			
Original Cost			
Present Market Value			
Mortgage Balance			
Home Equity Line of Credit			
Amount of Payment per Month/Year			
Status of Mortgage			

I authorize Lessor or assignee to necessary to verify the accuracy of the statements made and to determine my creditworthiness. I certify the above and the statements contained in the attachments are true and accurate as of the stated date(s). These statements are made for the purpose of either obtaining a lease or loan or guaranteeing one. I understand FALSE statements may result in for failure of benefits and possible prosecution by the U.S. Attorney General (Reference 18 U.S.C. 1001).

 Signature Date Social Security Number

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